

Biography	Mr. Mohanty is a B.Com (H), Chartered Accountant and CFA. He has been part of Birla group since last 17 years. He has over 12 years of experience in Finance and Research. He has handled responsibilities across Fund Management (Equity & Debt), Trading and Credit Research functions. Prior to joining BSLAMC, he has worked with Aditya Birla Management Corporation Ltd & joined ABG as a management Trainee.
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Funds currently managed			
Scheme	Sector	Sole/Co-managed	Since
Aditya Birla Sun Life MIP II Wealth 25	Hybrid - Debt-oriented Aggressive	co-managed	18/06/2009
Aditya Birla Sun Life Advantage	Equity - MultiCap	sole	18/10/2011
Aditya Birla Sun Life Banking & Financial Services	Equity - Banking	co-managed	25/11/2013
Aditya Birla Sun Life Equity Savings	Hybrid - Equity Oriented	co-managed	11/11/2014
Aditya Birla Sun Life Emerging Leaders S6	Equity - MidCap	sole	20/04/2015
Aditya Birla Sun Life India Reforms	Equity - MultiCap	sole	16/07/2015
Aditya Birla Sun Life Dividend Yield Plus	Equity - MidCap	co-managed	16/07/2015
Aditya Birla Sun Life Focused Equity S6	Equity - LargeCap	sole	16/10/2015
Aditya Birla Sun Life Resurgent India S1	Equity - MultiCap	sole	14/09/2016
Aditya Birla Sun Life Special Situations	Equity - MultiCap	sole	05/10/2016
Aditya Birla Sun Life Resurgent India S2	Equity - MultiCap	sole	10/11/2016

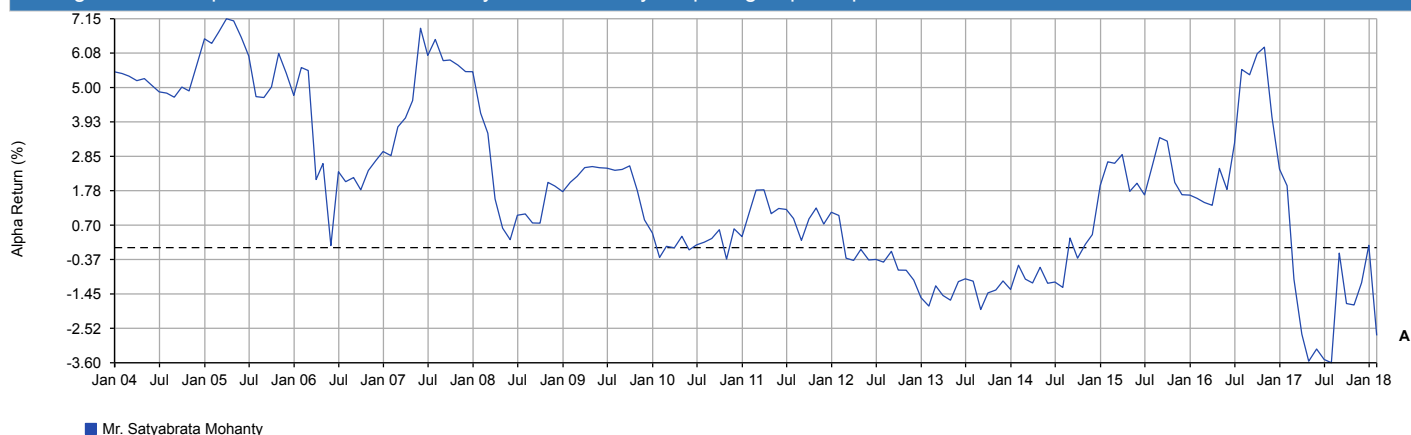
Funds managed previously		
Scheme	Sector	Periods
Aditya Birla Sun Life MIP II Savings 5 Plan	Hybrid - Debt-oriented Conservative	from 18/06/2009 to 26/03/2017
Aditya Birla Sun Life Resurgent India S3	Equity - MidCap	from 23/02/2017 to 26/03/2017
Aditya Birla Sun Life RGESS S1	Equity - LargeCap	from 15/01/2014 to 23/03/2016
Aditya Birla Sun Life Asset Allocation Aggressive	Equity - MultiCap	from 01/12/2005 to 25/08/2015
Aditya Birla Sun Life Asset Allocation Conservative	Hybrid - Debt-oriented Conservative	from 01/12/2005 to 25/08/2015
Aditya Birla Sun Life Asset Allocation Moderate	Hybrid - Debt-oriented Aggressive	from 01/12/2005 to 25/08/2015
Aditya Birla Sun Life MIP	Hybrid - Debt-oriented Conservative	from 18/06/2009 to 25/08/2015
Aditya Birla Sun Life Monthly Income	Hybrid - Debt-oriented Conservative	from 18/06/2009 to 25/08/2015
Aditya Birla Sun Life Nifty ETF	Equity - LargeCap	from 04/07/2011 to 25/08/2015
Aditya Birla Sun Life Capital Protection Oriented Sr 9	Hybrid - Debt-oriented Conservative	from 12/03/2012 to 07/04/2015
Aditya Birla Sun Life Gold	Gold Fund	from 01/03/2012 to 14/12/2014
Aditya Birla Sun Life Global Real Estate	Equity - International Funds	from 11/10/2014 to 14/12/2014
Aditya Birla Sun Life 5 Star Multi Manager FoF	Equity - MultiCap	from 11/10/2014 to 14/12/2014
Aditya Birla Sun Life Asset Allocator MMFoF	Hybrid - Asset Allocation	from 11/10/2014 to 14/12/2014
Aditya Birla Sun Life Latin America Equity	Equity - International Funds	from 11/10/2014 to 14/12/2014
Aditya Birla Sun Life Financial Planning FoF Aggressive	Hybrid - Others	from 11/10/2014 to 14/12/2014
Aditya Birla Sun Life Financial Planning FoF Conservative	Hybrid - Others	from 11/10/2014 to 14/12/2014
Aditya Birla Sun Life Financial Planning FoF Prudent	Hybrid - Others	from 11/10/2014 to 14/12/2014
Aditya Birla Sun Life Capital Protection Oriented Sr 7	Hybrid - Debt-oriented Conservative	from 15/09/2011 to 07/10/2014
Aditya Birla Sun Life Capital Protection Oriented Sr 3	Hybrid - Debt-oriented Conservative	from 10/01/2011 to 28/01/2014
Aditya Birla Sun Life Capital Protection Oriented Sr 4	Hybrid - Debt-oriented Conservative	from 10/01/2011 to 28/01/2014
Aditya Birla Sun Life Capital Protection Oriented Sr 8	Hybrid - Debt-oriented Conservative	from 28/11/2011 to 15/01/2014
Aditya Birla Sun Life Capital Protection Oriented Sr 5	Hybrid - Debt-oriented Conservative	from 11/03/2011 to 08/07/2013
Aditya Birla Sun Life Capital Protection Oriented Sr 6	Hybrid - Debt-oriented Conservative	from 18/05/2011 to 02/07/2013
Aditya Birla Sun Life Capital Protection Oriented Sr 2	Hybrid - Debt-oriented Conservative	from 21/04/2010 to 10/06/2013
Aditya Birla Sun Life Balanced 95	Hybrid - Equity Oriented	from 18/06/2009 to 03/10/2012
Aditya Birla Sun Life Gold ETF	Gold Fund	from 25/04/2011 to 03/10/2012
Aditya Birla Sun Life Capital Protection Oriented 5 Yrs	Hybrid - Debt-oriented Conservative	from 20/06/2007 to 02/08/2012
Aditya Birla Sun Life Capital Protection Oriented Sr 1	Hybrid - Debt-oriented Conservative	from 05/02/2010 to 29/06/2012
Aditya Birla Sun Life Capital Protection Oriented 3 Yrs	Hybrid - Debt-oriented Conservative	from 20/06/2007 to 03/08/2010
Aditya Birla Sun Life FMP Annual Sr I	Debt - FMP	from 01/09/2004 to 29/10/2009
Aditya Birla Sun Life Interval Income Quarterly Sr I	Debt - FMP	from 24/08/2007 to 29/10/2009
Aditya Birla Sun Life Interval Income Quarterly Sr II	Debt - FMP	from 27/11/2007 to 29/10/2009
Aditya Birla Sun Life Interval Income Monthly Sr I	Debt - FMP	from 04/11/2007 to 29/10/2009
Aditya Birla Sun Life Interval Income Monthly Sr II	Debt - FMP	from 19/11/2007 to 29/10/2009
Aditya Birla Sun Life Quarterly Interval S1	Debt - FMP	from 29/11/2007 to 29/10/2009

This information has been obtained from Value Research and other sources that Fedby considers reliable and reasonable care and caution have been taken in the compilation of this information. This information is not meant as investment advice and you are advised to make your own independent investment decisions. Fedby is not responsible for any loss or damage arising out of any investment decision based on this information.

Cumulative performance to last month end

	1 Month	3 Months	6 Months	1 Year	3 Years	5 Years	7 Years	Since 30/11/2002
Mr. Satyabrata Mohanty	-1.60	0.73	4.60	26.07	45.71	97.46	131.18	336.83
Peer group composite	0.37	4.11	8.25	27.11	37.77	89.08	122.61	263.54
Relative to peer composite	-1.98	-3.38	-3.64	-1.04	7.94	8.38	8.56	73.29

Rolling 12 month alpha return chart for Mr. Satyabrata Mohanty vs. peer group composite

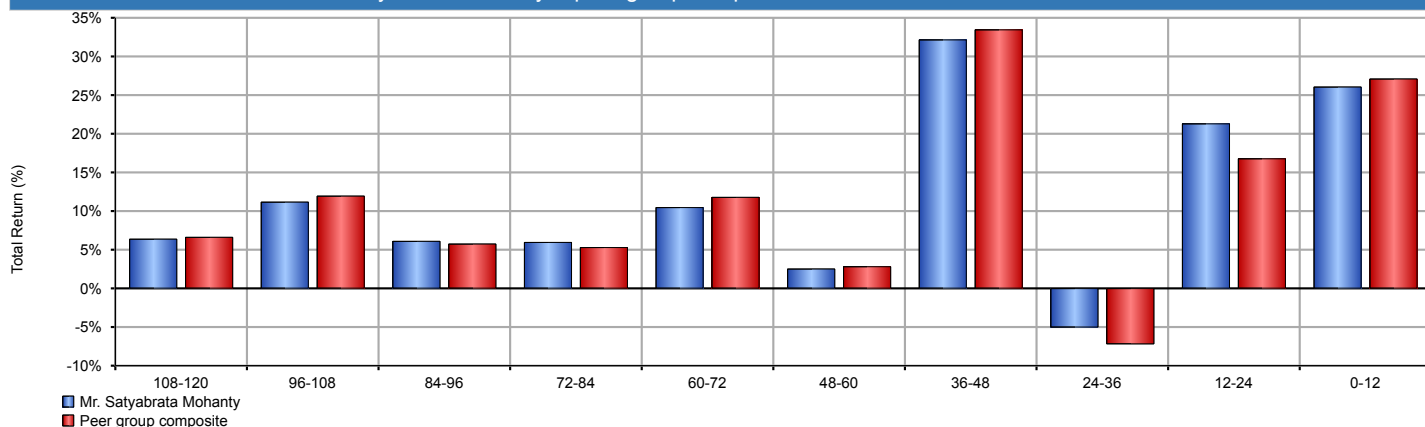


31/12/2003 - 31/01/2018 Powered by data from FE

Discrete Annual performance to last month end

	0-12m	12-24m	24-36m	36-48m	48-60m	60-72m	72-84m	84-96m	96-108m	108-120m
Mr. Satyabrata Mohanty	26.07	21.31	-5.03	32.17	2.53	10.48	5.97	6.11	11.18	6.39
Peer group composite	27.11	16.79	-7.20	33.47	2.83	11.80	5.31	5.76	11.96	6.63
Relative to peer composite	-1.04	4.52	2.17	-1.30	-0.29	-1.32	0.66	0.35	-0.78	-0.24

Discrete 12 month return for Mr. Satyabrata Mohanty & peer group composite



30/11/2002 - 31/01/2018 © FE Analytics 2018

Key measurements of performance vs. peer group composite

Alpha Rank	Over performance vs Under performance			Length of track record analysed here	
	Overall	Over Periods	Under Periods		Ratio
n/a	Overall	4	6	40.00%	14 yrs 10 months
	In rising mkts	3	6	33.33%	
	In falling mkts	1	0	100.00%	