

Biography	Ms. Banerjee is Master of Business Management in Finance and Bachelor of Science with Economics (Hon) from University of Calcutta. Prior to joining Shriram Asset Management Co. Ltd she has worked with Zacks Research Pvt Ltd as Research Head and Shriram Insight Share Brokers Ltd	
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Funds currently managed			
Scheme	Sector	Sole/Co-managed	Since
Shriram Equity and Debt Opportunities	Hybrid - Equity Oriented	sole	01/10/2016

Funds managed previously		
Scheme	Sector	Periods
No funds available		

Summary	
Verdict	Overall, performing worse than the peer group composite. Over a short track record, the manager has, period by period, over- and under-performed roughly equally. There is not sufficient data to say whether good stockpicking has had any real effect on results, which have not been particularly exposed to falling markets. The short track record means that the measurements quoted above need to be treated with some caution.
Additional comment	-

Cumulative performance to last month end

	1 Month	3 Months	6 Months	1 Year	3 Years	5 Years	7 Years	Since 30/09/2016
Gargi Bhattacharyya Banerjee	-2.14	1.01	3.47	13.46	-	-	-	11.85
Peer group composite	-2.15	0.39	3.94	13.20	-	-	-	15.14
Relative to peer composite	0.00	0.62	-0.47	0.26	-	-	-	-3.29

Rolling 3 month alpha return chart for Gargi Bhattacharyya Banerjee vs. peer group composite

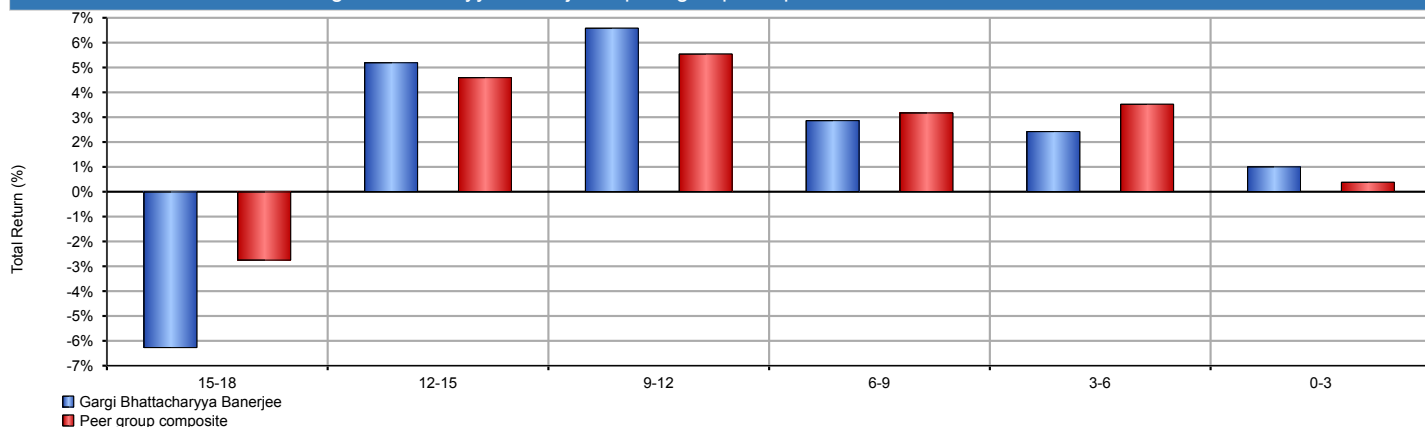


31/01/2017 - 28/02/2018 Powered by data from FE

Discrete Annual performance to last month end

	0-3m	3-6m	6-9m	9-12m	12-15m	15-18m	18-21m	21-24m	24-27m	27-30m
Gargi Bhattacharyya Banerjee	1.01	2.43	2.87	6.59	5.20	-6.28	-	-	-	-
Peer group composite	0.39	3.53	3.18	5.55	4.60	-2.76	-	-	-	-
Relative to peer composite	0.62	-1.10	-0.31	1.04	0.60	-3.53	-	-	-	-

Discrete 3 month return for Gargi Bhattacharyya Banerjee & peer group composite



30/09/2016 - 28/02/2018 © FE Analytics 2018

Key measurements of performance vs. peer group composite

Alpha Rank	Over performance vs Under performance			Length of track record analysed here	
	Overall	Over Periods	Under Periods		Ratio
n/a	Overall	3	3	50.00%	1 yrs 3 months
	In rising mkts	3	2	60.00%	
	In falling mkts	0	1	0.00%	