

<b>Biography</b>	Mrs. Kulkarni is a B.Com (H), MBA (Finance). from Narsee Monjee Institute of Management Studies, Mumbai, CFA and a CAIIB. Prior to joining UTI Mutual Fund in 2004 she has worked with Reliance Industries Ltd.
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Funds currently managed			
Scheme	Sector	Sole/Co-managed	Since
UTI MNC	Equity - Other	sole	01/08/2004
UTI Dividend Yield	Equity - MultiCap	sole	01/12/2005
UTI Mastershare	Equity - LargeCap	sole	14/12/2006

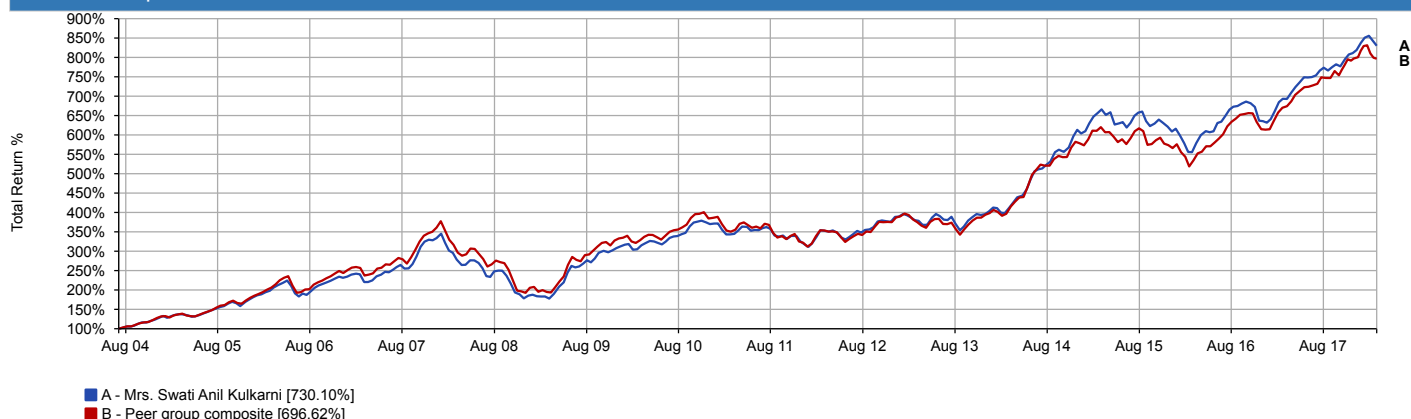
Funds managed previously		
Scheme	Sector	Periods
UTI Top 100	Equity - LargeCap	from 13/07/2011 to 16/05/2017
UTI Opportunities	Equity - LargeCap	from 11/01/2016 to 12/02/2017
UTI Long Term Equity	Equity - Tax Saving	from 01/08/2004 to 01/06/2014
UTI Long Term Advantage Sr I	Equity - Tax Saving	from 21/12/2006 to 21/10/2012
UTI Long Term Advantage Sr II	Equity - Tax Saving	from 19/12/2007 to 21/10/2012
UTI Master Index	Equity - LargeCap	from 01/08/2004 to 12/07/2011
UTI Sunder	Equity - LargeCap	from 01/08/2004 to 12/07/2011
UTI Nifty Index	Equity - LargeCap	from 01/08/2004 to 12/07/2011
UTI Gold ETF	Gold Fund	from 12/05/2008 to 12/07/2011
UTI Variable Investment	Hybrid - Asset Allocation	from 01/08/2004 to 31/03/2011
UTI Brand Value	Equity - MultiCap	from 01/08/2004 to 13/04/2007
UTI Large Cap	Equity - LargeCap	from 01/08/2004 to 31/10/2006
UTI Index Advantage Nifty	Equity - LargeCap	from 05/07/2004 to 30/06/2005
UTI Index Advantage Sensex	Equity - LargeCap	from 05/07/2004 to 30/06/2005

Summary	
Verdict	Overall, performing about the same as the peer group composite. Nevertheless, over a long track record, the manager has, period by period, consistently managed to outperform the peer group. There is not sufficient data to say whether good stockpicking has had any real effect on results, which have not been particularly exposed to falling markets.
Additional comment	-

### Cumulative performance to last month end

	1 Month	3 Months	6 Months	1 Year	3 Years	5 Years	7 Years	Since 04/07/2004
Mrs. Swati Anil Kulkarni	-3.12	2.46	7.70	20.16	26.22	123.92	145.83	730.10
Peer group composite	-3.69	0.28	5.78	18.73	30.09	116.09	128.26	696.62
Relative to peer composite	0.57	2.18	1.92	1.43	-3.87	7.83	17.57	33.49

### Total Return performance to last month end for Mrs. Swati Anil Kulkarni

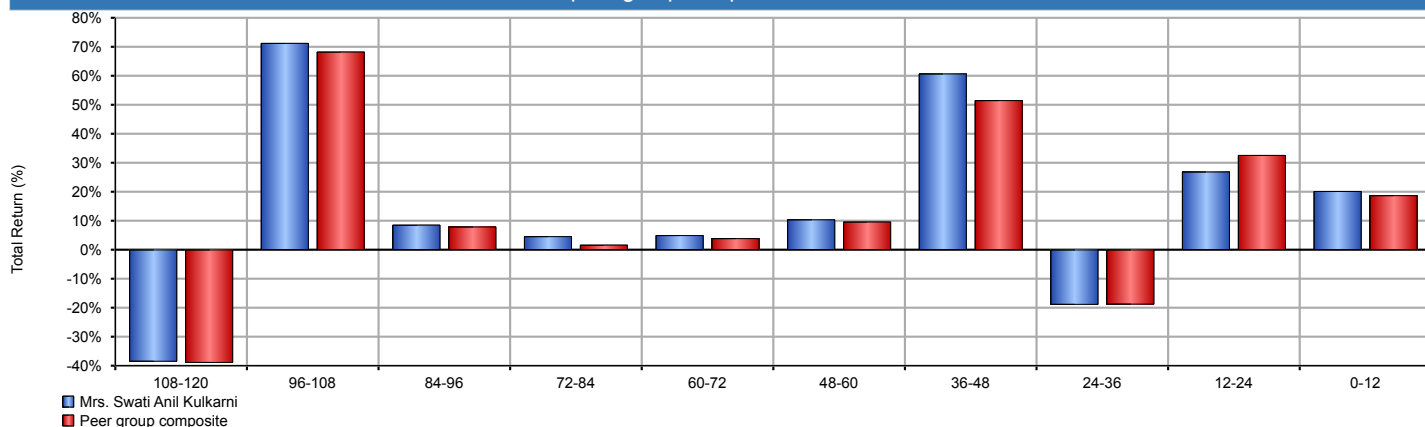


05/07/2004 - 28/02/2018 Powered by data from FE

### Discrete Annual performance to last month end

	0-12m	12-24m	24-36m	36-48m	48-60m	60-72m	72-84m	84-96m	96-108m	108-120m
Mrs. Swati Anil Kulkarni	20.16	26.89	-18.92	60.71	10.39	4.96	4.59	8.55	71.25	-38.54
Peer group composite	18.73	32.60	-18.84	51.52	9.63	3.91	1.65	7.92	68.26	-38.96
Relative to peer composite	1.43	-5.71	-0.07	9.20	0.75	1.05	2.94	0.63	2.99	0.42

### Discrete 12 month return for Mrs. Swati Anil Kulkarni & peer group composite



04/07/2004 - 28/02/2018 © FE Analytics 2018

### Key measurements of performance vs. peer group composite

Alpha Rank	Over performance vs Under performance			Length of track record analysed here	
	Overall	Over Periods	Under Periods		Ratio
n/a	Overall	8	2	80.00%	13 yrs 6 months
	In rising mkts	7	1	87.50%	
	In falling mkts	1	1	50.00%	