

Biography	Ms. Kuriakose is a BA (Economics) from Delhi University and PGDM from IIM,Bangalore Prior to joining Principal MF she has worked with L&T MF, Reliance Life Insurance Co. Ltd ,SBI Mutual Fund and Tata Administrative Services
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Funds currently managed			
Scheme	Sector	Sole/Co-managed	Since
Principal Dynamic Bond	Debt - Dynamic Bond	sole	01/01/2013
Principal Balanced	Hybrid - Equity Oriented	co-managed	21/03/2016
Principal Smart Equity	Hybrid - Asset Allocation	co-managed	01/01/2018

Funds managed previously		
Scheme	Sector	Periods
Principal Credit Opportunities	Debt - Credit Opportunities	from 01/01/2013 to 31/12/2017
Principal GSF	Debt - Gilt Medium & Long Term	from 22/10/2012 to 29/09/2017
L&T Liquid	Debt - Liquid	from 01/12/2008 to 06/07/2012
L&T Ultra Short Term	Debt - Ultra Short Term	from 01/12/2008 to 06/07/2012
L&T Income Opportunities	Debt - Credit Opportunities	from 29/09/2009 to 06/07/2012
L&T FMP I Sep 24M A	Debt - FMP	from 13/09/2010 to 06/07/2012
L&T Short Term Opportunities	Debt - Short Term	from 07/12/2011 to 06/07/2012
L&T FMP III Jun 366D A	Debt - FMP	from 03/06/2011 to 18/06/2012
L&T FMP III Apr 370D A	Debt - FMP	from 26/04/2011 to 09/05/2012
L&T FMP II Jan 15M A	Debt - FMP	from 24/01/2011 to 02/05/2012
L&T MIP	Hybrid - Debt-oriented Conservative	from 01/11/2008 to 29/03/2012
L&T Triple Ace Bond	Debt - Income	from 01/12/2008 to 29/03/2012
L&T Floating Rate	Debt - Ultra Short Term	from 01/12/2008 to 29/03/2012
L&T Gilt Investment	Debt - Gilt Medium & Long Term	from 01/12/2008 to 29/03/2012
L&T FMP III Mar 366D A	Debt - FMP	from 10/03/2011 to 21/03/2012
L&T FMP III Feb 366D A	Debt - FMP	from 28/02/2011 to 07/03/2012
L&T FMP III Jan 369D A	Debt - FMP	from 31/01/2011 to 13/02/2012
L&T FMP II Dec 370D A	Debt - FMP	from 16/12/2010 to 26/12/2011
L&T FMP II Nov 12M A	Debt - FMP	from 02/11/2010 to 14/11/2011
L&T FMP III Apr 180D A	Debt - FMP	from 27/04/2011 to 24/10/2011
L&T FMP III May 90D A	Debt - FMP	from 11/05/2011 to 09/08/2011
L&T FMP III Mar 90D B	Debt - FMP	from 29/03/2011 to 27/06/2011
L&T FMP S12 15M March 10 II	Debt - FMP	from 05/03/2010 to 22/06/2011
L&T FMP III Mar 90D A	Debt - FMP	from 23/03/2011 to 22/06/2011
L&T FMP S12 15M March 10 I	Debt - FMP	from 03/03/2010 to 14/06/2011
L&T FMP III Feb 90D A	Debt - FMP	from 09/02/2011 to 11/05/2011
L&T FMP II Jan 90D A	Debt - FMP	from 24/01/2011 to 27/04/2011
L&T FMP II Dec 91D B	Debt - FMP	from 27/12/2010 to 29/03/2011
L&T FMP II Dec 91D A	Debt - FMP	from 22/12/2010 to 24/03/2011
L&T FMP II Nov 91D A	Debt - FMP	from 08/11/2010 to 10/02/2011
L&T FMP I Aug 125D A	Debt - FMP	from 23/08/2010 to 28/12/2010
L&T FMP I Sep 91D A	Debt - FMP	from 15/09/2010 to 23/12/2010
L&T FMP I Jul 5M A	Debt - FMP	from 22/07/2010 to 22/12/2010
L&T FMP I Aug 91D A	Debt - FMP	from 12/08/2010 to 11/11/2010
L&T FMP I Jul 91D A	Debt - FMP	from 02/07/2010 to 06/10/2010
L&T FMP I Jun 91D A	Debt - FMP	from 24/06/2010 to 23/09/2010
L&T FMP S12 91D March 10 II	Debt - FMP	from 05/03/2010 to 16/06/2010
L&T FMP S12 91D March 10 I	Debt - FMP	from 03/03/2010 to 03/06/2010
L&T DBS Chola FMP S9 13M	Debt - FMP	from 01/12/2008 to 29/07/2009
L&T DBS Chola FMP S10 Quarterly Plan III	Debt - FMP	from 01/12/2008 to 18/02/2009
L&T DBS Chola Interval Monthly Plan A	Debt - FMP	from 01/12/2008 to 17/02/2009

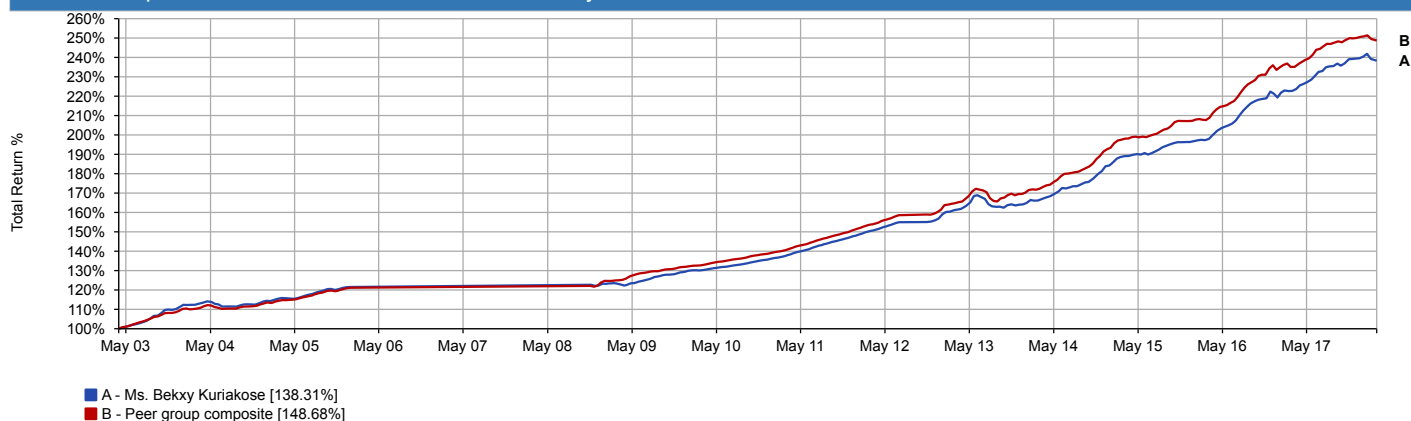
L&T DBS Chola Interval Quarterly Plan Value Research and other sources that Fedby considers reliable. Reasonable care and caution have been taken to ensure that the information is accurate and complete. However, Fedby and Value Research do not warrant the quality, completeness, accuracy or suitability of this information for any purpose and shall not be liable for any defects or deficiencies therein. This information is not meant as investment advice and you are advised to make your own independent investment decisions. Fedby and Value Research take no responsibility and assume no liability for any loss or damage arising out of any investment decision based on this information.

SBI Magnum Childrens Benefit Plan	Hybrid - Debt oriented Conservative	from 01/04/2003 to 09/01/2006
SBI Magnum MIP	Hybrid - Debt-oriented Conservative	from 01/04/2003 to 09/01/2006
SBI Dynamic Bond	Debt - Dynamic Bond	from 01/08/2004 to 09/01/2006

Cumulative performance to last month end

	1 Month	3 Months	6 Months	1 Year	3 Years	5 Years	7 Years	Since 31/03/2003
Ms. Bekxy Kuriakose	-1.15	-0.47	0.91	6.93	26.13	48.02	73.04	138.31
Peer group composite	-1.03	-0.60	0.36	5.75	25.64	51.02	76.80	148.68
Relative to peer composite	-0.12	0.12	0.56	1.18	0.48	-2.99	-3.76	-10.38

Total Return performance to last month end for Ms. Bekxy Kuriakose

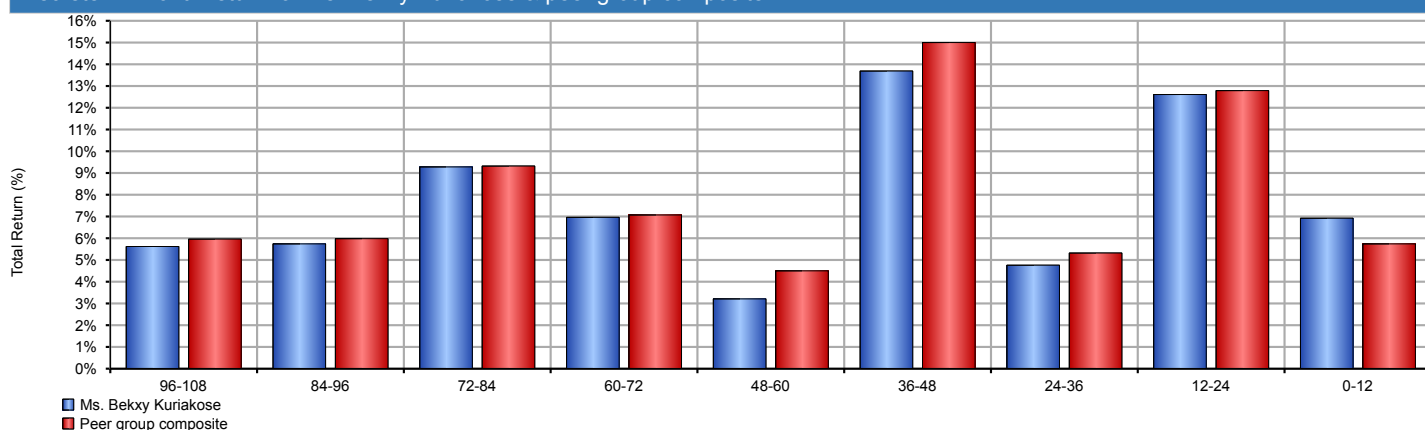


01/04/2003 - 28/02/2018 Powered by data from FE

Discrete Annual performance to last month end

	0-12m	12-24m	24-36m	36-48m	48-60m	60-72m	72-84m	84-96m	96-108m	108-120m
Ms. Bekxy Kuriakose	6.93	12.62	4.77	13.70	3.22	6.97	9.29	5.75	5.63	-
Peer group composite	5.75	12.80	5.33	15.01	4.51	7.08	9.33	5.99	5.97	-
Relative to peer composite	1.18	-0.18	-0.56	-1.31	-1.29	-0.12	-0.04	-0.24	-0.35	-

Discrete 12 month return for Ms. Bekxy Kuriakose & peer group composite



31/03/2003 - 28/02/2018 © FE Analytics 2018

Key measurements of performance vs. peer group composite

Alpha Rank	Over performance vs Under performance			Length of track record analysed here
	Over Periods	Under Periods	Ratio	
n/a	Overall	1	8	11.11%
	In rising mkts	1	8	11.11%
	In falling mkts	0	0	-
				11 yrs 9 months