

Biography	Mr. Srinivasan is M.Com and MFM. Prior to joining SBI he has worked with Principal PNB AMC, Oppenheimer & Co, Indosuez WI Carr and Motilal Oswal.
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Funds currently managed			
Scheme	Sector	Sole/Co-managed	Since
SBI Emerging Businesses	Equity - MidCap	sole	18/05/2009
SBI Magnum Equity	Equity - LargeCap	sole	18/05/2009
SBI Magnum Global	Equity - MidCap	sole	18/05/2009
SBI Contra	Equity - MultiCap	sole	27/06/2011
SBI Magnum Balanced	Hybrid - Equity Oriented	co-managed	13/01/2012
SBI Small & Midcap	Equity - SmallCap	sole	16/11/2013
SBI Tax Advantage Sr III	Equity - Tax Saving	co-managed	10/09/2016
SBI Long Term Advantage Sr I	Equity - Tax Saving	co-managed	10/09/2016
SBI Long Term Advantage Sr II	Equity - Tax Saving	co-managed	10/09/2016
SBI Tax Advantage Sr II	Equity - Tax Saving	co-managed	10/09/2016
SBI Long Term Advantage Sr III	Equity - Tax Saving	co-managed	10/09/2016
SBI Long Term Advantage Sr IV	Equity - Tax Saving	co-managed	30/12/2016
SBI Long Term Advantage Sr V	Not Yet Assigned	sole	21/12/2017

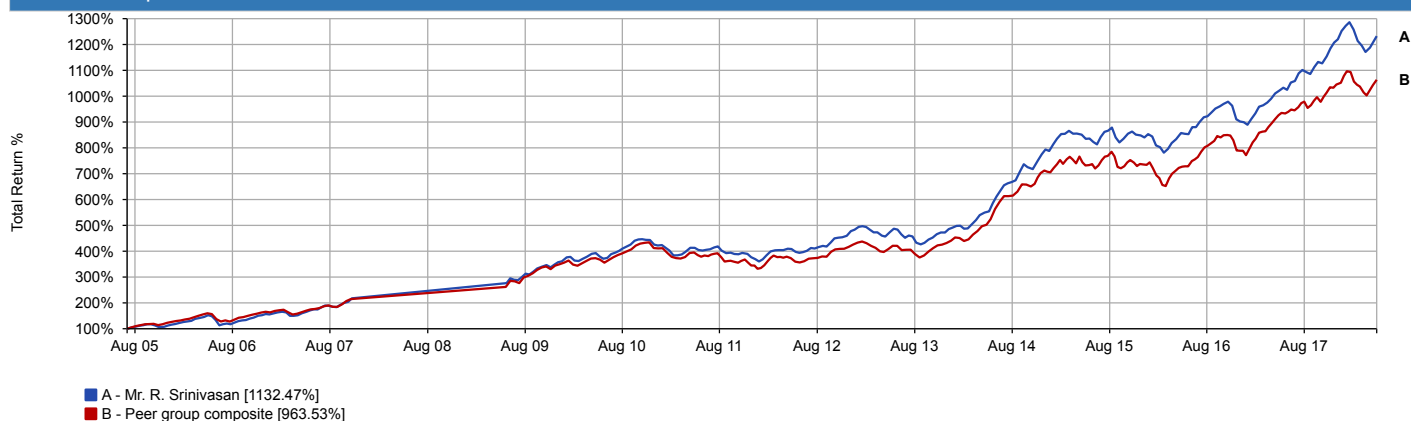
Funds managed previously		
Scheme	Sector	Periods
SBI Tax Advantage Sr I	Equity - Tax Saving	from 10/09/2016 to 02/04/2018
SBI Capital Protection Oriented Sr I	Hybrid - Debt-oriented Conservative	from 16/09/2010 to 10/04/2012
SBI PSU	Equity - Other	from 17/05/2010 to 31/01/2012
SBI Infrastructure	Equity - Infrastructure	from 18/05/2009 to 26/06/2011
SBI Magnum Midcap	Equity - MidCap	from 20/05/2010 to 03/07/2010
Principal Pnb Long Term Equity 3Y I	Equity - MidCap	from 24/01/2007 to 31/10/2007
Principal Pnb Long Term Equity 3Y II	Equity - SmallCap	from 03/08/2007 to 31/10/2007
Principal Resurgent India Equity	Equity - MultiCap	from 01/07/2005 to 30/09/2007
Principal Personal Tax Saver	Equity - Tax Saving	from 01/07/2005 to 30/09/2007
Principal Tax Savings	Equity - Tax Saving	from 01/07/2005 to 30/09/2007
Principal Junior Cap	Equity - MidCap	from 01/07/2005 to 30/09/2007
Principal Ret Equity Savings	Hybrid - Equity Oriented	from 01/07/2005 to 30/09/2007
Principal Large Cap	Equity - LargeCap	from 01/09/2006 to 30/09/2007

Summary	
Verdict	Overall, performing better than the peer group composite. Over a long track record, the manager has outperformed the peer group more often than not. There is not sufficient data to say whether good stockpicking has had any real effect on results, which have not been particularly exposed to falling markets.
Additional comment	-

Cumulative performance to last month end

	1 Month	3 Months	6 Months	1 Year	3 Years	5 Years	7 Years	Since 30/06/2005
Mr. R. Srinivasan	5.65	-2.51	5.50	20.78	49.05	160.22	196.81	1,132.47
Peer group composite	5.95	-1.33	3.19	14.18	46.57	156.83	170.14	963.53
Relative to peer composite	-0.30	-1.17	2.31	6.60	2.48	3.38	26.67	168.94

Total Return performance to last month end for Mr. R. Srinivasan

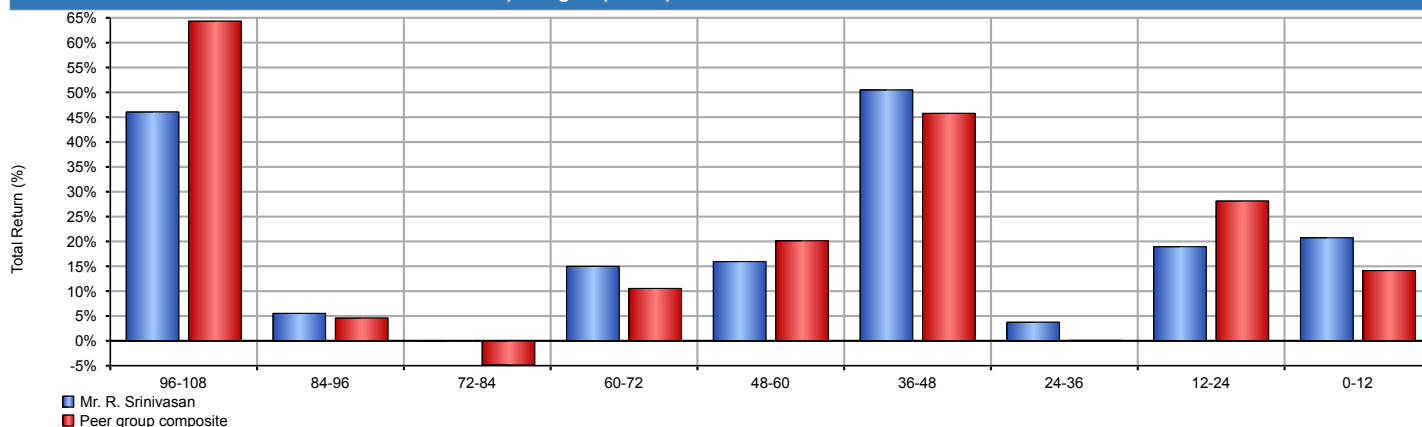


01/07/2005 - 30/04/2018 Powered by data from FE

Discrete Annual performance to last month end

	0-12m	12-24m	24-36m	36-48m	48-60m	60-72m	72-84m	84-96m	96-108m	108-120m
Mr. R. Srinivasan	20.78	18.98	3.79	50.52	15.99	15.03	-0.04	5.57	46.09	-
Peer group composite	14.18	28.18	0.14	45.82	20.17	10.59	-4.88	4.63	64.37	-
Relative to peer composite	6.60	-9.20	3.65	4.70	-4.18	4.44	4.84	0.94	-18.28	-

Discrete 12 month return for Mr. R. Srinivasan & peer group composite



30/06/2005 - 30/04/2018 © FE Analytics 2018

Key measurements of performance vs. peer group composite

Alpha Rank	Over performance vs Under performance			Length of track record analysed here
	Over Periods	Under Periods	Ratio	
n/a	Overall	6	3	66.67%
	In rising mkts	5	3	62.50%
	In falling mkts	1	0	100.00%