

<b>Biography</b>	Mr. Patwardhan is B.Tech from IIT, MBA from IIM and CFA. Mr. Patwardhan has an overall work experience of over 23 years in the investment management function and has joined Edelweiss AMC as Chief Investment Officer - Equity and a key personnel. Prior to joining Edelweiss AMC, he was associated with JPMorgan Asset Management India Private Limited since June 2006 as CIO-Equities. Prior to that Mr. Patwardhan worked for two years with Deutsche Equities India Private Limited as a senior research analyst and has had extensive experience with several foreign brokerage houses covering a variety of sectors.
------------------	--

Funds currently managed			
Scheme	Sector	Sole/Co-managed	Since
Edelweiss Large & Mid Cap	Equity - LargeCap & MidCap	sole	19/04/2007
Edelweiss Mid Cap	Equity - MidCap	sole	09/11/2007
Edelweiss Tax Advantage	Equity - Tax Saving	sole	18/12/2008
Edelweiss Multi Cap	Equity - Multi Cap	sole	13/01/2015
Edelweiss Long Term Equity Tax Savings	Equity - Tax Saving	sole	18/09/2017

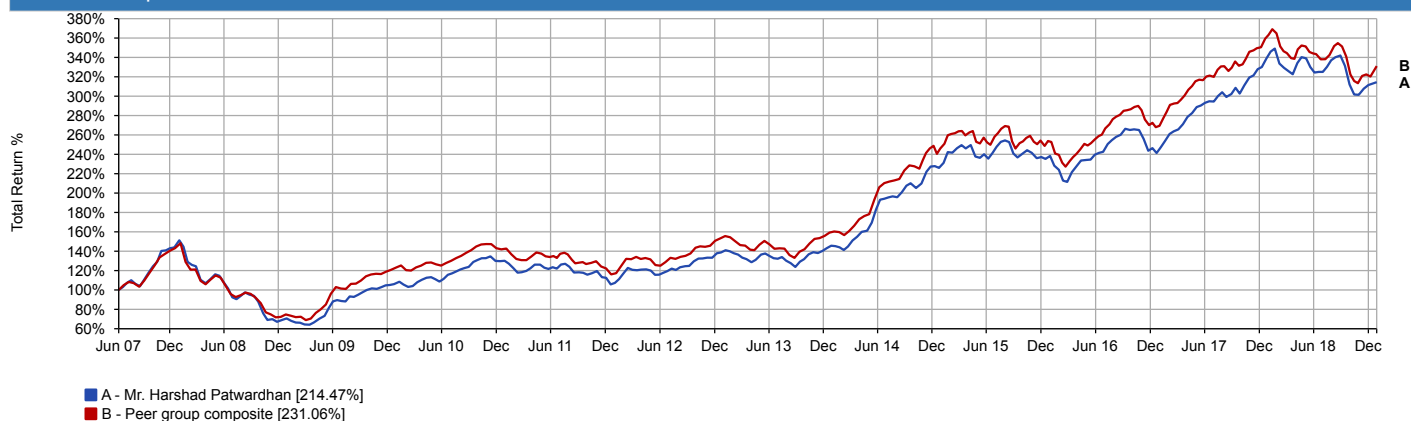
Funds managed previously		
Scheme	Sector	Periods
Edelweiss Equity Savings	Hybrid - Equity Savings	from 12/08/2017 to 17/09/2017
Edelweiss Equity Savings	Hybrid - Equity Savings	from 30/04/2016 to 21/03/2017
JP Morgan India Top 100	Equity - LargeCap	from 02/06/2014 to 25/11/2016
JP Morgan India Alpha	Hybrid - Arbitrage	from 31/07/2008 to 18/04/2011
Edelweiss Dynamic Bond	Debt - Dynamic Bond	from 25/06/2008 to 30/11/2009

Summary	
Verdict	Overall, performing about the same as the peer group composite. Nevertheless, over a long track record, the manager has outperformed the peer group more often than not. There is not sufficient data to say whether good stockpicking has had any real effect on results, which have not been particularly exposed to falling markets.
Additional comment	-

## Cumulative performance to last month end

	1 Month	3 Months	6 Months	1 Year	3 Years	5 Years	7 Years	Since 18/04/2007
Mr. Harshad Patwardhan	0.33	0.51	-2.68	-7.69	30.73	114.12	198.50	214.47
Peer group composite	1.32	1.91	-0.91	-8.99	28.99	104.50	189.56	231.06
Relative to peer composite	-0.99	-1.40	-1.77	1.30	1.74	9.62	8.94	-16.60

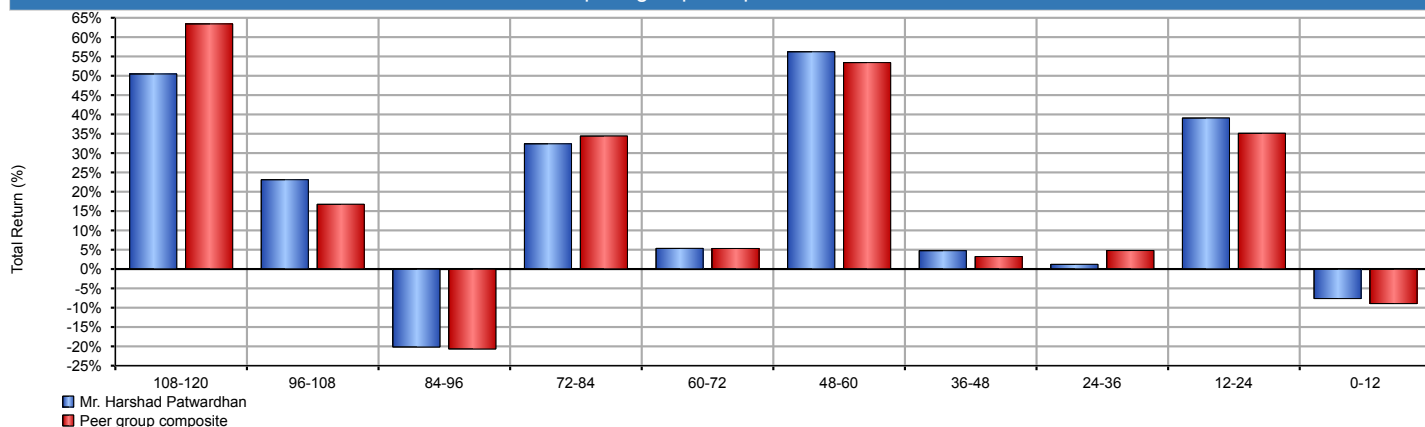
## Total Return performance to last month end for Mr. Harshad Patwardhan



## Discrete Annual performance to last month end

	0-12m	12-24m	24-36m	36-48m	48-60m	60-72m	72-84m	84-96m	96-108m	108-120m
Mr. Harshad Patwardhan	-7.69	39.13	1.27	4.81	56.27	5.40	32.46	-20.22	23.17	50.53
Peer group composite	-8.99	35.18	4.85	3.30	53.47	5.38	34.47	-20.73	16.81	63.48
Relative to peer composite	1.30	3.96	-3.58	1.51	2.80	0.02	-2.00	0.51	6.37	-12.96

## Discrete 12 month return for Mr. Harshad Patwardhan & peer group composite



## Key measurements of performance vs. peer group composite

Alpha Rank	Over performance vs Under performance			Length of track record analysed here
	Over Periods	Under Periods	Ratio	
n/a	Overall	7	3	70.00%
	In rising mkts	5	3	62.50%
	In falling mkts	2	0	100.00%

11 yrs 6 months